

On Credit Union Letterhead

[insert date]

Dear Money & Me applicant and parent(s)/guardian(s):

Congratulations! [Credit Union name] is pleased to inform you that you have been selected to participate in our 2010 Money & Me financial literacy program. The program will be held [insert date range] from [8:30 a.m. - noon] each day. Continental breakfast will be provided at all sessions.

During Money & Me, you and your peers will learn about: Budgets: how to make them, how to make them stick; Savings and checking accounts; Credit: the good, the bad & the ugly; Saving and shopping for a big purchase; and Planning and investing for the future.

**Parent(s) or legal guardian(s):** Please complete and submit the following enclosed documents: permission slip, emergency medical information/release form and photo/media release form. The photo/media release form may be completed by the participant if he/she is at least 18 years old.

Forms should be mailed in advance to [insert Credit Union name and address] or brought to the first session. All forms are required for participation.

**Participant:** Get ready to learn the basics of making, managing and multiplying your money...starting with the enclosed assignment. You will need to track your spending and income for one week and bring it with you to the first day of Money & Me.

[Insert Credit Union name] is pleased to offer Money & Me in collaboration with the New York Credit Union Foundation, the charitable arm of the Credit Union Association of New York. The Foundation serves credit unions, schools and community organizations that improve the financial literacy and independence of New Yorkers. For more information, visit [www.nycuf.org](http://www.nycuf.org).

If you have any questions, please contact [insert appropriate Credit Union name and contact information]. We'll see you at Money & Me!

Sincerely,



## Money & Me Program Permission Slip

I, \_\_\_\_\_, give my child, \_\_\_\_\_,  
*Name of parent/legal guardian* *Name of child*

permission to attend the Money & Me program sponsored by [insert Credit Union name] to be held at [insert address of program location and organization name if not at a credit union site] from [insert dates and times].

\_\_\_\_\_  
Signature of parent/legal guardian

\_\_\_\_\_  
Date

*Money & Me is a program of The New York Credit Union Foundation, a 501(c) (3) non-profit organization. The National Credit Union Foundation (NCUF) is supporting this project by providing an Innovation Grant.*

