



Financial Fitness Grant Application

Credit Union:

President/Manager/CEO:

Telephone: Ext# Em ail:

Purpose of Grant (*limit of 500 characters - with spaces*):

Number of members:

Grant Range: **\$500-\$1,500**

Grant Amount Requested: \$

Total Project Budget: \$

Will your credit union still implement the proposed plan of action if the grant award is less than the amount requested? Yes No

Narrative (*limit of 2,500 characters - with spaces – per question*)

1) Statement of Need. Describe the need or problem to be addressed.

2) Project Description. Explain the plan of action to deal with the above issue(s) by answering the following questions:

a) What equipment and/or service is to be acquired?

b) Why is it the best solution to the need or problem? *Why did you choose this equipment or service provider?*

c) How will it help your credit union improve service to members?

3) Rationale for Funding. Explain why your credit union needs financial support for this project.

4) NYCUF Recognition. Briefly discuss how you will inform volunteers, staffers, and members that the New York Credit Union Foundation provided funding for this project.

5) Project Manager. Provide name and title of individual responsible for carrying out these plans, if it's not the president/manager/CEO

Name/Title:

Telephone: Ext#: Em ail:

Attachments - *If not submitted with the online application, it is understood that these additional materials are being sent to the New York Credit Union Foundation by regular mail.*

- 1) Operating budget for current fiscal year
 - 2) Letter of support from your credit union's Board of Directors
 - 3) Written estimates and/or specifications for equipment or proposals for services
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To complete the online application process, applicant must read and check (✓) the statement below:

By electronically submitting this application, the applicant attests that the information contained herein is accurate.

<u>NYCUF use only:</u>	Date received: _____	<input type="checkbox"/> Approved	<input type="checkbox"/> Not Approved
Amount: \$ _____	Date of Approval: _____		
Approved by: _____	2/11/10		